

Gifted Deposit Form



I/we confirm that I/we are gifting the deposit/a portion of the deposit for the purchase of a property for the applicants below.

I/we confirm that the gift is non-repayable and I/we will not hold any registered legal charge over the property.

Full name of applicant(s)

Address of property to be purchased

Postcode

Application Number

The gift is from the person(s) named below

Full name(s) of person(s) gifting deposit

Address of person(s) gifting deposit

Postcode

Relationship to applicant for mortgage

Occupation(s)

The amount being gifted is £

Current country of residence:

Please state the connections you have with any other countries, providing explanations where necessary:

I was born there

I work there

I have assets there

I send money there

I have other connections there

Do you have a or are you related to anyone that has prominent public function (e.g. a role in politics)?

Yes No

If **yes**, please provide details:

How did you accumulate your wealth/assets including timescales where applicable?

Newbury Building Society will use this information to satisfy the regulatory 'know your customer' requirements. We comply with the General Data Protection Regulation (GDPR) and any other applicable data protection legislation. Our Privacy Notice sets out the basis on which any personal data we collect from you, or that you provide to us, will be treated.

By signing this declaration, you are confirming that you have received a copy of our Privacy Notice. The notice may be updated from time to time. If we are going to use your personal data for any new purposes, we will bring any changes to the Privacy Notice to your attention.

The latest version is available via our website at www.newbury.co.uk/privacy-notice/, in any of our branches or by calling us on 01635 555700. We may ask you to provide some additional information concerning your gift. By signing this form you are confirming the truth of the information provided and giving consent for the Society to use this information as described.

SIGNATURE

SIGNATURE

Date

Date

By Person gifting the deposit

By Person gifting the deposit

For Society use only

Mortgage account number:

Approved by

Name:

Signature:

Date: