

# Information release form



## Personal details

Customer 1

Customer 2

|                |       |       |
|----------------|-------|-------|
| Title          | _____ | _____ |
| First name(s)  | _____ | _____ |
| Surname        | _____ | _____ |
| Account number | _____ | _____ |

## Intermediary details

Name \_\_\_\_\_

Firm \_\_\_\_\_

FCA number \_\_\_\_\_

Level of service given      Advised       Execution only

Is there a fee payable by the customer to you?      Yes       No

If YES, please give amount      £ \_\_\_\_\_      When is the fee payable? \_\_\_\_\_

Is any of the fee refundable?      Yes       No       If YES, when and how much? \_\_\_\_\_

Product required \_\_\_\_\_

Would you like the product transfer to take place straight away if eligible?      Yes       No   
By selecting No the product transfer will not take place until the existing ERC period ends.

Information required \_\_\_\_\_

I confirm I have the relevant consent from the customer(s) detailed above for you to release information required on their mortgage to me to facilitate their mortgage product transfer. This consent is valid for this transaction only and will expire upon completion.

I confirm the customer(s) are aware they can withdraw their consent at any time by:

- emailing [Brokerenquiries@newbury.co.uk](mailto:Brokerenquiries@newbury.co.uk);
- calling us on 01635 555700;
- visiting any of the Society's branches;
- post to Newbury Building Society, 90 Bartholomew Street, Newbury, RG14 5EE;

Newbury Building Society complies with the General Data Protection Regulation (GDPR) and any other applicable Data Protection legislation. Our Privacy Notice sets out the basis on which any personal data we collect from you, or that you provide to us, will be treated. By signing this form you are confirming that you have provided your client with a copy of our Privacy Notice or advised them of its availability on our website. The latest version is available via our website at [www.newbury.co.uk/privacy-notice/](http://www.newbury.co.uk/privacy-notice/), in any of our branches or by calling us on 01635 555700. The notice may be updated from time to time. I confirm that I have complied with the requirements of the General Data Protection Regulation and any other applicable Data Protection regulation

The latest version is available via our website at [www.newbury.co.uk/privacy-notice/](http://www.newbury.co.uk/privacy-notice/), in any of our branches or by calling us on 01635 555700.

INTRODUCER NAME

Signed

INTRODUCER SIGNATURE

Date

**YOUR MORTGAGE IS SECURED ON YOUR HOME. THINK CAREFULLY BEFORE SECURING OTHER DEBTS AGAINST YOUR HOME. YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.**