

Savings Account Declaration



Declaration - ALL ACCOUNT HOLDERS MUST SIGN

I (each of us if more than one is applying) declare that:

- I understand that the Society will rely upon the Savings Terms and Conditions, the Product Conditions and the information contained on this form. I will ask for clarification on any point I do not understand before signing this form.
- I agree to be bound by the Society's Rules.
- These shares will not be held by me as a bare trustee for a body corporate, or for persons who include a body corporate.
- The information supplied on this form is true and correct to the best of my knowledge and belief.

I (each of us if more than one is applying) understand that the personal information I have given on this application form and give during normal operation of my account will be retained by Newbury Building Society (the Data Controller) on computer and other records at all times, in accordance with the Data Protection Act 1998. I also understand that my personal information and account details will/may be:

- Used to open and maintain my account; provide the services I request; deal with enquiries I make or authorise to be made and to contact me;
- Used to prevent fraud and financial crime, for market research purposes, developing products and services, statistical and business analysis, and creating and maintaining a customer profile;
- Disclosed to appropriate regulatory authorities, auditors, any other body having a legal right to the information and anyone I appoint to administer or operate my account; and
- Disclosed to third party processors that are contracted to provide services to Newbury

Building Society e.g maintain security, transmit and collect money, investigate complaints, distribute statement and rate change notices, resolve IT issues, develop and test new software and for auditing purposes.

- Shared with the tax authorities of other countries. Newbury Building Society is legally obliged to collect specific information in relation to account holders and beneficial owners and will provide information in order to comply with UK legislation on international tax compliance. For further information please go to www.gov.uk/government/organisations/hm-revenue-customs.

Newbury Building Society may make searches about me at credit reference agencies who will supply information, including information from the Electoral Register, for the purpose of verifying identity. The agencies will record details of the search whether or not this application proceeds. The searches will not be seen or used by lenders to assess ability to obtain credit. Newbury Building Society may use scoring methods to assess this application to verify my identity. Credit searches and other information which is provided may be used by Newbury Building Society and other companies if I, or other members of my household, apply for other facilities including insurance applications and claims. This information may also be used for debt tracing and the prevention of money laundering as well as the management of my account. Alternatively, Newbury Building Society may ask me to provide physical forms of identification.

I understand that I have a right to access the personal information held by Newbury Building Society and to have incorrect information corrected.

By ticking the box and agreeing to the declaration you are creating a legally binding order.